



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

17th September 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Sunday, September 17, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,011.06	-18.06	-0.26%	-3.85%	7,660.99	6,734.52	41.49	1.69	33.44	3.91
Premier Index	7,676.29	-28.87	-0.37%	-5.41%	8,592.03	7,399.12	31.77	1.95	35.11	4.36
Main Index	5,765.56	10.56	0.18%	3.02%	5,810.63	5,190.37	9.72	0.85	27.97	2.46
NIC 50 Index	8,883.52	-24.34	-0.27%	-2.20%	9,634.57	8,510.92	31.07	1.95	35.11	4.36

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	32.19	143.03
Premier Index	21.58	67.92
Main Index	10.61	75.11
NIC 50 Index	29.47	109.75

Market Breadth	UP	Down	No Chg
All Share Index	54	53	43
Premier Index	7	16	2
Main Index	47	37	41
NIC 50 Index	24	20	6

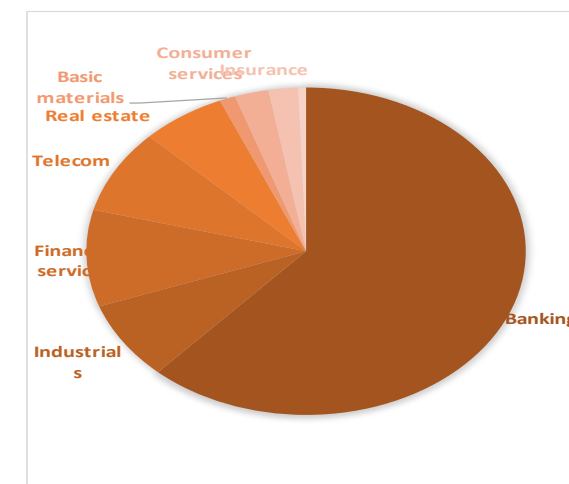
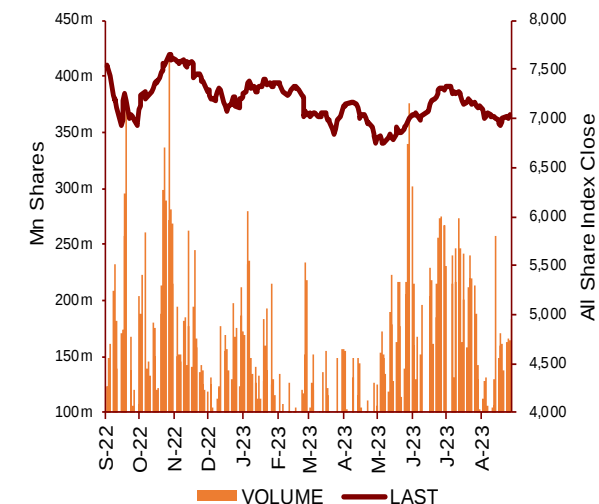
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Gulf Franchising Holding	0.059	15	9.26%
Sanam Real Estate	0.161	24,662	5.23%
Al Ahleia Insurance	0.619	37,203	4.03%
Al Mazaya Holding	0.053	590,365.113	3.91%
Livestock Transport and Tradin	0.108	593	3.85%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
First Takaful Insurance	0.060	910	-7.54%
National Petroleum Service	0.740	5,254	-4.15%
Gulf Investment House	0.388	142,427	-3.96%
KFIC Investment	0.056	28	-3.45%
Senergy Holding	0.034	19,977	-3.14%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.746	3.54	-0.13%
Gulf Bank	0.261	3.36	3.16%
Arabi Group Holdings	0.517	3.25	3.61%
National Bank of Kuwait	0.918	2.41	-0.76%
National Industries Group Hold	0.216	1.54	-3.14%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Gulf Bank	0.261	13.02	3.16%
Al Mazaya Holding	0.053	11.10	3.91%
National Industries Group H	0.216	7.09	-3.14%
Arabi Group Holdings	0.517	6.32	3.61%
Injazzat Real Estate Develc	0.082	6.26	2.50%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,704.41	-4.130	-0.24%	-4.8%	1,878.3	1,643.8	25.250	1.21	19.67	2.81
Industrials	940.74	1.350	0.14%	-12.9%	1,172.6	929.8	3.174	0.96	28.62	2.89
Financial services	1,267.39	-11.080	-0.87%	1.7%	1,421.1	1,155.2	3.898	1.02	51.99	2.47
Telecom	1,112.59	2.790	0.25%	-6.1%	1,267.2	1,060.1	3.390	1.21	11.59	3.56
Real estate	1,212.11	-8.670	-0.71%	1.0%	1,305.5	1,071.7	2.548	0.70	25.88	1.76
Basic materials	850.35	-9.840	-1.14%	-0.6%	1,003.7	800.8	0.478	1.48	8.12	12.62
Consumer services	614.15	-5.440	-0.88%	29.1%	629.9	437.7	1.017	2.45	12.00	2.70
Insurance	2,219.47	9.340	0.42%	42.5%	2,254.5	1,481.4	0.885	1.02	17.29	4.54
Health care	482.72	0.000	0.00%	4.5%	482.7	397.7	0.239	-1.41	12.60	1.63
Energy	970.85	-13.850	-1.41%	-13.5%	1,242.7	925.9	0.197	0.73	9.73	2.19
Utilities	515.79	2.630	0.51%	3.7%	547.4	447.4	0.216	1.77	15.81	6.15
Consumer goods	1,540.09	-1.860	-0.12%	3.7%	1,760.6	1,351.5	0.185	1.15	77.43	1.13
Technology	560.17	0.000	0.00%	-19.5%	800.3	531.1	0.008	0.69	NM	-
	7,011.06	-18.06	-0.26%	-3.9%	7,661.0	6,734.5	41.49	1.69	33.44	3.91



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Sunday, September 17, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.918	-0.007	-0.76%	1.77	13.87	3.66	7,280	0%	-11%	2.41	2.62	13.1%	1.6%	1.089	0.905	22.91%
Kuwait Finance House	0.746	-0.001	-0.13%	1.91	19.43	2.25	10,936	0%	0%	3.54	4.74	13.5%	2.2%	0.822	0.685	34.42%
Mobile Telecommunications	0.505	0.000	0.00%	1.77	10.40	6.93	2,185	-1%	-10%	0.89	1.77	17.3%	5.4%	0.629	0.500	6.88%
Boubyan Bank	0.618	-0.004	-0.64%	2.54	40.90	0.91	2,449	1%	-18%	0.31	0.50	6.3%	0.8%	0.802	0.579	7.71%
Agility Public Warehousing	0.571	0.003	0.53%	0.77	21.20	0.00	1,457	-1%	-21%	0.51	0.89	4.1%	2.9%	0.820	0.560	4.59%
Mabanee Co.	0.844	-0.018	-2.09%	1.88	17.61	1.53	1,111	1%	6%	0.60	0.71	11.1%	5.5%	0.894	0.680	3.50%
Gulf Bank	0.261	0.008	3.16%	1.21	13.00	3.76	877	4%	-13%	3.36	13.02	9.6%	1.0%	0.338	0.246	2.76%
Burgan Bank	0.191	-0.001	-0.52%	0.74	19.37	3.97	658	-1%	-8%	0.03	0.14	3.8%	0.7%	0.232	0.184	2.07%
Human Soft Holding	3.248	0.030	0.93%	3.95	9.53	11.84	415	1%	-3%	0.25	0.08	40.5%	32.8%	3.845	3.048	1.31%
Warba Bank	0.195	0.000	0.00%	1.06	27.54	1.49	402	-3%	-15%	0.68	3.52	3.9%	0.4%	0.250	0.193	1.26%
Boubyan Petrochemical	0.706	-0.011	-1.53%	1.35	10.55	8.37	376	-5%	-12%	0.73	1.04	12.6%	6.9%	0.909	0.700	1.18%
Kuwait Projects Company Holding	0.121	-0.001	-0.82%	0.71	30.25	0.00	550	-2%	8%	0.70	5.77	1.9%	0.2%	0.152	0.099	1.73%
Shamal Al-Zour Al-Oula Power & Water	0.196	0.001	0.51%	1.77	15.81	6.15	216	1%	4%	0.09	0.46	12.4%	2.9%	0.208	0.170	0.68%
National Industries Group Holding	0.216	-0.007	-3.14%	1.03	153.19	2.14	488	-5%	5%	1.54	7.09	0.8%	1.2%	0.252	0.181	1.54%
Boursa Kuwait Securities Co	1.947	-0.048	-2.41%	6.88	24.88	4.26	391	-2%	-5%	0.35	0.18	32.3%	19.1%	2.410	1.760	1.23%
Kuwait International Bank	0.156	-0.002	-1.27%	0.59	16.22	2.31	240	-2%	-13%	0.63	3.99	3.0%	0.5%	0.195	0.156	0.75%
Jazeera Airways	1.499	0.009	0.60%	10.41	17.39	5.23	330	-10%	-21%	0.50	0.33	61.1%	7.0%	2.200	1.481	1.04%
Alafco Aviation Lease and Finance	0.166	-0.003	-1.78%	0.73	NM	0.00	158	-4%	-18%	0.03	0.16	-16.4%	-3.6%	0.220	0.162	0.50%
Mezzan Holding	0.525	-0.008	-1.50%	1.55	77.43	2.25	163	1%	34%	0.31	0.58	2.0%	1.1%	0.540	0.345	0.51%
Gulf Cable and Electrical Industries Group	1.230	-0.022	-1.76%	1.14	13.74	4.79	256	1%	1%	0.83	0.67	8.3%	NM	1.390	0.967	0.80%
National Investments	0.238	-0.001	-0.42%	1.08	185.94	11.72	190	2%	0%	0.16	0.67	0.5%	0.2%	0.292	0.183	0.60%
Alimtiyaz Investment Group	0.067	0.000	0.45%	0.42	NM	13.57	68	-5%	-11%	0.06	0.88	-2.0%	-0.6%	0.091	0.053	0.21%
Kuwait Real Estate	0.161	0.001	0.63%	1.14	14.83	1.82	148	-1%	54%	0.65	4.04	7.9%	2.9%	0.170	0.094	0.47%
Integrated Holding	0.426	-0.003	-0.70%	1.69	39.78	3.50	108	3%	15%	0.39	0.91	4.3%	2.8%	0.454	0.321	0.34%
ALI ALGanim	1.159	-0.014	-1.19%	8.79	14.66	5.88	318	-1%	44%	0.24	0.21	34.4%	13.1%	1.287	0.750	1.00%
Kuwait Investment	0.134	-0.003	-2.19%	4.92	9.50	3.65	70	0%	-12%	0.25	1.88	6.6%	4.2%	0.156	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.168	0.000	0.00%	5.56	31.88	2.33	137	5%	49%	0.52	3.08	3.7%	3.1%	0.172	0.099	0.43%
Aayan Leasing and Investment	0.165	0.001	0.61%	5.48	9.68	4.57	110	2%	24%	0.51	3.07	12.6%	8.4%	0.171	0.104	0.34%
Commercial Real Estate	0.103	0.001	0.98%	4.94	18.76	2.86	183	1%	7%	0.30	2.99	3.4%	2.0%	0.111	0.091	0.58%
Heavy Engineering Industries and Shipbuilding	0.686	0.003	0.44%	6.08	20.32	2.93	124	-3%	12%	0.06	0.08	8.9%	3.6%	0.735	0.566	0.39%
GFH Financial Group	0.082	0.000	0.25%	5.24	8.76	5.99	285	1%	7%	0.15	1.85	10.5%	1.2%	0.095	0.069	0.90%
Total		-28.87	-0.37%	1.95	35.11	4.36	31,768	-0.1%	-5.4%	19.79	54.76					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.918	-0.007	-0.76%	1.77	13.9	3.66	7,280	-0.1%	-10.6%	13.1%	1.6%
Kuwait Finance House	0.746	-0.001	-0.13%	1.91	19.4	2.25	10,936	0.4%	-0.3%	13.5%	2.2%
Mobile Telecommunications	0.505	0.000	0.00%	1.77	10.4	6.93	2,185	-0.8%	-10.3%	17.3%	5.4%
Boubyan Bank	0.618	-0.004	-0.64%	2.54	40.9	0.91	2,449	1.0%	-17.9%	6.3%	0.8%
Agility Public Warehousing	0.571	0.003	0.53%	0.77	21.2	0.00	1,457	-0.9%	-20.7%	4.1%	2.9%
Mabane Co.	0.844	-0.018	-2.09%	1.88	17.6	1.53	1,111	1.0%	5.5%	11.1%	5.5%
Gulf Bank	0.261	0.008	3.16%	1.21	13.0	3.76	877	3.6%	-12.7%	9.6%	1.0%
Burgan Bank	0.191	-0.001	-0.52%	0.74	19.4	3.97	658	-1.0%	-8.4%	3.8%	0.7%
Human Soft Holding	3.248	0.030	0.93%	3.95	9.5	11.84	415	0.7%	-3.1%	40.5%	32.8%
Warba Bank	0.195	0.000	0.00%	1.06	27.5	1.49	402	-3.0%	-14.5%	3.9%	0.4%
Boubyan Petrochemical	0.706	-0.011	-1.53%	1.35	10.5	8.37	376	-4.6%	-11.8%	12.6%	6.9%
Kuwait Projects Company Holding	0.121	-0.001	-0.82%	0.71	30.3	0.00	550	-1.6%	8.0%	1.9%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.196	0.001	0.51%	1.77	15.8	6.15	216	1.0%	4.3%	12.4%	2.9%
National Industries Group Holding	0.216	-0.007	-3.14%	1.03	153.2	2.14	488	-4.8%	4.5%	0.8%	1.2%
Boursa Kuwait Securities Co	1.947	-0.048	-2.41%	6.88	24.9	4.26	391	-2.2%	-5.1%	32.3%	19.1%
Kuwait International Bank	0.156	-0.002	-1.27%	0.59	16.2	2.31	240	-2.5%	-12.9%	3.0%	0.5%
Jazeera Airways	1.499	0.009	0.60%	10.41	17.4	5.23	330	-10.2%	-21.1%	61.1%	7.0%
Alafco Aviation Lease and Finance	0.166	-0.003	-1.78%	0.73	NM	0.00	158	-4.0%	-18.2%	-16.4%	-3.6%
Mezzan Holding	0.525	-0.008	-1.50%	1.55	77.4	2.25	163	0.8%	33.6%	2.0%	1.1%
Gulf Cable and Electrical Industries Group	1.230	-0.022	-1.76%	1.14	13.7	4.79	256	1.2%	1.2%	8.3%	6.4%
National Investments	0.238	-0.001	-0.42%	1.08	185.9	11.72	190	2.1%	0.4%	0.5%	0.2%
Alimti az Investment Group	0.067	0.000	0.45%	0.42	NM	13.57	68	-5.3%	-11.1%	-2.0%	-0.6%
Kuwait Real Estate	0.161	0.001	0.63%	1.14	14.8	1.82	148	-0.6%	53.5%	7.9%	2.9%
Integrated Holding	0.426	-0.003	-0.70%	1.69	39.8	3.50	108	2.7%	15.1%	4.3%	2.8%
ALI ALGanim	1.159	-0.014	-1.19%	4.49	14.7	5.88	318	-1.0%	44.0%	34.4%	13.1%
Kuwait Investment	0.134	-0.003	-2.19%	0.62	9.5	3.65	70	0.0%	-11.8%	6.6%	4.2%
Arzan Financial Group for Financing and Inves	0.168	0.000	0.00%	1.26	31.9	2.33	137	5.0%	49.0%	3.7%	3.1%
Aayan Leasing and Investment	0.165	0.001	0.61%	1.18	9.7	4.57	110	1.9%	24.1%	12.6%	8.4%
Commercial Real Estate	0.103	0.001	0.98%	0.64	18.8	2.86	183	1.0%	7.3%	3.4%	2.0%
Heavy Engineering Industries and Shipbuilding	0.686	0.003	0.44%	1.78	20.3	2.93	124	-3.1%	11.9%	8.9%	3.6%
GFH Financial Group	0.082	0.000	0.25%	0.94	8.8	5.99	285	0.7%	7.4%	10.5%	1.2%
Total		-28.87	-0.37%	1.95	35.11	4.36	31,451	-0.1%	-5.4%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,676	-28.87	-0.37%	7,888	7,930	42	31,451	-0.1%	-5.3%	8,592	7,399

Top 5 Performrs (Today`s Price Change)

Gulf Bank	0.261	0.008	3.16%	0.261	0.280	55	877	3.6%	-12.7%	0.338	0.246
Human Soft Holding	3.248	0.030	0.93%	3.439	3.428	50	415	0.7%	-3.1%	3.845	3.048
Kuwait Real Estate	0.161	0.001	0.63%	0.150	0.118	39	148	-0.6%	53.5%	0.170	0.094
Jazeera Airways	1.499	0.009	0.60%	1.842	1.798	12	330	-10.2%	-21.1%	2.200	1.481
Agility Public Warehousing	0.571	0.003	0.53%	0.614	0.629	31	1,457	-0.9%	-20.7%	0.820	0.560

Middel Performrs (Today`s Price Change)

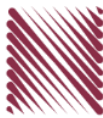
Shamal Al-Zour Al-Oula Power & Water	0.196	0.001	0.51%	0.196	0.187	53	216	1.0%	4.3%	0.208	0.170
Alimtiiaz Investment Group	0.067	0.000	0.45%	0.068	0.066	47	68	-5.3%	-11.1%	0.091	0.053
Warba Bank	0.195	0.000	0.00%	0.206	0.219	38	402	-3.0%	-14.5%	0.250	0.193
Kuwait Finance House	0.746	-0.001	-0.13%	0.763	0.754	48	10,936	0.4%	-0.3%	0.822	0.685
National Investments	0.238	-0.001	-0.42%	0.234	0.234	55	190	2.1%	0.4%	0.292	0.183
Burgan Bank	0.191	-0.001	-0.52%	0.201	0.207	47	658	-1.0%	-8.4%	0.232	0.184
Integrated Holding	0.426	-0.003	-0.70%	0.417	0.385	72	108	2.7%	15.1%	0.454	0.321
National Bank of Kuwait	0.918	-0.007	-0.76%	0.100	0.100	50	7,280	-0.1%	-10.6%	1.210	0.996
Kuwait Projects Company Holding	0.121	-0.001	-0.82%	0.127	0.121	53	550	-1.6%	8.0%	0.152	0.099
Kuwait International Bank	0.156	-0.002	-1.27%	0.164	0.173	29	240	-2.5%	-12.9%	0.195	0.156
Mezzan Holding	0.525	-0.008	-1.50%	0.523	0.435	62	163	0.8%	33.6%	0.540	0.345
Boubyan Petrochemical	0.706	-0.011	-1.53%	0.729	0.773	35	376	-4.6%	-11.8%	0.909	0.700

Bottom 5 Performrs (Today`s Price Change)

Gulf Cable and Electrical Industries Group	1.230	-0.022	-1.76%	1.215	1.197	57	256	1.2%	1.2%	1.390	0.967
Alafco Aviation Lease and Finance	0.166	-0.003	-1.78%	0.181	0.192	28	158	-4.0%	-18.2%	0.220	0.162
Mabanee Co.	0.844	-0.018	-2.09%	0.858	0.790	49	1,111	1.0%	5.5%	0.894	0.680
Boursa Kuwait Securities Co	1.947	-0.048	-2.41%	1.940	1.953	50	391	-2.2%	-5.1%	2.410	1.760
National Industries Group Holding	0.216	-0.007	-3.14%	0.225	0.207	33	488	-4.8%	4.5%	0.252	0.181

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.918	-0.007	-0.76%	1.77	13.87	3.66	7,280	-0.1%	-10.6%	2.41	2.62	13.1%	1.6%	1.089	0.905	17.55%
Kuwait Finance House	0.746	-0.001	-0.13%	1.91	19.43	2.25	10,936	0.4%	-0.3%	3.54	4.74	13.5%	2.2%	0.822	0.685	26.36%
Boubyan Bank	0.618	-0.004	-0.64%	2.54	40.90	0.91	2,449	1.0%	-17.9%	0.31	0.50	6.3%	0.8%	0.802	0.579	5.90%
Commercial Bank of Kuwait	0.700	0.000	0.00%	1.95	13.47	3.50	1,324	7.0%	40.0%	0.00	0.00	13.2%	2.3%	0.730	0.447	3.19%
Gulf Bank	0.261	0.008	3.16%	1.21	13.00	3.76	877	3.6%	-12.7%	3.36	13.02	9.6%	1.0%	0.338	0.246	2.11%
Burgan Bank	0.191	-0.001	-0.52%	0.74	19.37	3.97	658	-1.0%	-8.4%	0.03	0.14	3.8%	0.7%	0.232	0.184	1.59%
Ahli United Bank	0.253	0.001	0.40%	0.86	19.33	3.17	570	-2.3%	-10.9%	0.03	0.11	4.5%	0.8%	0.300	0.247	1.37%
Warba Bank	0.195	0.000	0.00%	1.06	27.54	1.49	402	-3.0%	-14.5%	0.68	3.52	3.9%	0.4%	0.250	0.193	0.97%
Al Ahli Bank of Kuwait	0.218	0.001	0.46%	0.71	13.57	3.42	514	-2.7%	-27.5%	0.11	0.50	5.2%	0.6%	0.332	0.211	1.24%
Kuwait International Bank	0.156	-0.002	-1.27%	0.59	16.22	2.31	240	-2.5%	-12.9%	0.63	3.99	3.0%	0.5%	0.195	0.156	0.58%
Total Banking Sector - 10 Companies							25,250			11.09	29.15					60.86%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.706	-0.011	-1.53%	1.35	10.55	8.37	376	-4.59%	-11.75%	0.73	1.04	12.6%	6.9%	0.909	0.700	0.91%
Al Kout Industrial Projects	0.770	0.000	0.00%	2.49	9.69	6.49	78	0.00%	97.44%	0.00	0.00	27.0%	20.0%	0.900	0.390	0.19%
Kuwait Foundry	0.379	0.005	1.34%	2.07	4.11	28.71	25	4.99%	43.51%	0.01	0.02	41.0%	33.0%	0.485	0.234	0.06%
Total Basic Materials - 3 Companies							478			0.74	1.06					1.15%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.525	-0.008	-1.50%	1.55	77.43	2.25	163	0.8%	33.6%	0.31	0.58	2.0%	1.1%	0.540	0.345	0.39%
Livestock Transport and Trading	0.108	0.004	3.85%	0.74	NM	0.00	23	1.9%	-1.8%	0.00	0.01	-11.1%	-5.9%	0.134	0.091	0.05%
Total Consumer Goods - 2 Companies							185			0.31	0.59					0.45%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.499	0.009	0.60%	10.41	17.39	5.23	330	-10.2%	-21.1%	0.50	0.33	61.1%	7.0%	2.200	1.481	0.79%
Kuwait National Cinema	1.150	0.000	0.00%	1.32	12.86	5.22	106	0.9%	21.1%	0.00	0.00	10.6%	4.4%	1.206	0.850	0.26%
Oula Fuel Marketing	0.145	0.003	2.11%	0.88	12.85	3.52	59	0.7%	0.0%	0.00	0.03	6.9%	3.5%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.142	0.000	0.00%	0.82	12.87	3.52	57	-1.4%	-4.7%	0.00	0.02	6.4%	4.6%	0.168	0.120	0.14%
Sultan Center Food Products	0.107	-0.003	-2.73%	0.44	NM	0.00	30	-7.0%	-1.8%	0.02	0.23	-1.8%	-0.3%	0.149	0.076	0.07%
Jiyad Holding	0.020	0.000	0.00%	0.20	1.53	0.00	4	0.0%	-14.7%	0.00	0.00	13.6%	13.4%	0.035	0.014	0.01%
IFA Hotels and Resorts	0.213	0.002	0.95%	7.61	11.97	0.00	39	21.0%	116.5%	0.44	2.05	61.8%	1.9%	0.235	0.058	0.09%
Kuwait Resorts	0.074	0.000	0.54%	0.49	13.18	3.95	15	1.6%	-5.6%	0.07	0.92	3.7%	3.3%	0.084	0.065	0.04%
Future Kid Entertainment and Real Estate	0.116	0.000	0.00%	0.95	8.97	5.17	13	5.5%	4.5%	0.08	0.72	10.9%	5.2%	0.133	0.089	0.03%
Al Eid Food	0.175	-0.001	-0.57%	1.40	11.93	2.58	33	-1.1%	-21.1%	0.03	0.14	12.2%	9.4%	0.235	0.173	0.08%
Kuwait Hotels	0.190	0.000	0.00%	2.02	12.35	0.00	11	-5.0%	7.3%	0.00	0.00	17.7%	12.5%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.78	13.41	0.00	4	0.0%	3.8%	0.00	0.00	6.0%	4.8%	0.090	0.053	0.01%
ALI ALGanim	1.159	-0.014	-1.19%	4.49	14.66	5.88	318	-1.0%	nm	0.24	0.21	34.4%	13.1%	1.287	0.750	0.77%
Total Consumer Services - 13 Companies							1,017			1.39	4.66					2.45%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.271	-0.004	-1.45%	2.57	5.26	12.24	305	0.7%	-27.9%	0.10	0.36	38.9%	13.6%	0.398	0.258	0.74%
Kuwait Projects Company Holding	0.121	-0.001	-0.82%	0.71	30.25	0.00	550	-1.6%	8.0%	0.70	5.77	1.9%	0.2%	0.152	0.099	1.33%
National Industries Group Holding	0.216	-0.007	-3.14%	1.03	153.19	2.14	488	-4.8%	4.5%	1.54	7.09	0.8%	1.2%	0.252	0.181	1.18%
Boursa Kuwait Securities Co	1.947	-0.048	-2.41%	6.88	24.88	4.26	391	-2.2%	-5.1%	0.35	0.18	32.3%	19.1%	2.410	1.760	0.94%
GFH Financial Group	0.082	0.000	0.25%	0.94	8.76	5.99	285	0.7%	7.4%	0.15	1.85	10.5%	1.2%	0.095	0.069	0.69%
National Investments	0.238	-0.001	-0.42%	1.08	185.94	11.72	190	2.1%	0.4%	0.16	0.67	0.5%	0.2%	0.292	0.183	0.46%
Tamdeen Investment	0.500	0.014	2.88%	0.52	12.97	2.47	167	-7.1%	-18.0%	0.01	0.01	4.2%	3.6%	0.625	0.468	0.40%
Alimtiq Investment Group	0.067	0.000	0.45%	0.42	NM	13.57	68	-5.3%	-11.1%	0.06	0.88	-2.0%	-0.6%	0.091	0.053	0.16%
Commercial Facilities	0.160	-0.004	-2.44%	0.52	12.35	9.76	81	0.0%	-10.6%	0.01	0.04	4.2%	2.4%	0.207	0.155	0.20%
Aayan Leasing and Investment	0.165	0.001	0.61%	1.18	9.68	4.57	110	1.9%	24.1%	0.51	3.07	12.6%	8.4%	0.171	0.104	0.26%
Kuwait Investment	0.134	-0.003	-2.19%	0.62	9.50	3.65	70	0.0%	-11.8%	0.25	1.88	6.6%	4.2%	0.156	0.110	0.17%
Noor Financial Investment	0.172	0.003	1.78%	1.00	3.02	2.96	88	-7.5%	-2.8%	0.07	0.42	34.1%	25.2%	0.205	0.141	0.21%
Arzan Financial Group for Financing and Investment	0.168	0.000	0.00%	1.26	31.88	2.33	137	5.0%	49.0%	0.52	3.08	3.7%	3.1%	0.172	0.099	0.33%
Kuwait Financial Centre	0.104	0.001	0.97%	0.52	NM	4.85	52	-2.8%	-1.0%	0.01	0.11	-0.9%	0.6%	0.142	0.092	0.13%
Gulf Investment House	0.388	-0.016	-3.96%	3.64	217	0.00	158	-1.5%	-1.8%	0.14	0.36	1.7%	2.3%	0.464	0.323	0.38%
Arabi Group Holdings	0.517	0.018	3.61%	3.63	NM	0.00	179	23.7%	116.6%	3.25	6.32	-13.5%	-1.5%	0.528	0.174	0.43%
Kuwait and Middle East Financial Investment	0.086	0.000	0.00%	0.76	NM	0.00	19	-0.2%	-8.7%	0.00	0.00	-1.7%	-0.7%	0.138	0.073	0.05%
Privatization Holding	0.031	-0.001	-1.59%	0.30	NM	0.00	19	2.6%	-13.9%	0.03	1.13	-12.4%	-7.9%	0.043	0.022	0.05%
Asiya Capital Investments	0.054	-0.002	-2.86%	0.56	NM	0.00	43	3.2%	0.0%	0.16	2.84	-4.8%	-4.7%	0.063	0.035	0.10%
Umm Al Qaiwain General Investment Co	0.091	0.000	0.00%	0.90	35.47	5.50	33	0.0%	-5.5%	0.00	0.00	2.2%	1.9%	0.100	0.085	0.08%
Securities House	0.063	0.000	-0.47%	0.62	NM	0.00	25	0.0%	-12.6%	0.00	0.05	0.0%	-0.3%	0.077	0.053	0.06%
Kamco Investment	0.094	-0.002	-2.50%	0.54	33.27	10.43	32	-2.6%	-9.2%	0.00	0.00	1.6%	0.7%	0.115	0.089	0.08%
First Investment	0.049	0.000	-0.41%	0.90	NM	0.00	22	-9.3%	-22.1%	0.03	0.69	-64.7%	-30.7%	0.095	0.027	0.05%
Inovest BSC Public	0.087	0.003	3.57%	0.00	NM	0.00	26	13.0%	-1.0%	0.00	0.02	0.0%	0.1%	0.109	0.062	0.06%
Coast Investment and Development	0.076	0.000	-0.39%	0.76	31.63	6.56	35	2.2%	-9.6%	0.01	0.19	2.4%	2.3%	0.093	0.066	0.09%
Al Madar Investment	0.101	0.000	0.00%	0.95	198.04	0.00	21	0.0%	-11.4%	0.00	0.00	0.5%	0.5%	0.115	0.081	0.05%
Bayan Investment	0.041	0.000	0.98%	0.65	NM	0.00	9	-1.4%	-31.0%	0.01	0.19	-24.1%	-12.4%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.058	0.000	0.00%	0.56	8.90	5.17	15	0.5%	-1.2%	0.00	0.00	6.3%	4.5%	0.065	0.048	0.04%
Manazel Holding	0.030	0.000	0.00%	0.66	NM	0.00	13	2.4%	10.7%	0.03	1.15	-0.2%	0.0%	0.034	0.017	0.03%
KFIC Investment	0.056	-0.002	-3.45%	0.44	NM	0.00	17	0.9%	-13.7%	0.00	0.00	-3.2%	-2.5%	0.071	0.055	0.04%
National International Holding	0.117	-0.002	-1.68%	0.70	16.60	4.16	27	5.4%	-9.1%	0.46	3.86	4.2%	2.9%	0.139	0.090	0.06%
Osoul Investment	0.093	-0.002	-2.51%	0.78	5.74	6.28	12	0.6%	-4.8%	0.01	0.06	14.0%	10.9%	0.100	0.062	0.03%
UniCap Investment and Finance	0.042	0.000	0.00%	0.48	48.94	0.00	9	-2.8%	-31.7%	0.00	0.00	NM	NM	0.074	0.040	0.02%
Amar Finance and Leasing	0.061	0.000	0.00%	0.55	14.64	0.00	12	3.4%	-2.9%	0.00	0.00	3.8%	3.7%	0.067	0.048	0.03%
Gulf North Africa Holding	0.153	-0.002	-1.29%	1.72	59.40	0.00	20	1.3%	-9.5%	0.15	0.99	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.199	0.001	0.51%	1.18	8.50	0.00	50	9.9%	100.8%	0.98	4.93	14.5%	6.2%	0.202	0.079	0.12%
Credit Rating and Collection	0.023	0.000	0.00%	0.75	23.94	0.00	4	-0.9%	3.2%	0.00	0.00	3.2%	3.1%	0.024	0.014	0.01%
Ektitab Holding	0.024	-0.001	-2.80%	0.82	NM	0.00	8	8.5%	133.7%	0.05	1.90	-0.2%	-0.2%	0.030	0.008	0.02%
Kuwait Emirates Holding Co	0.035	0.000	0.00%	0.30	109.06	0.00	6	-3.1%	-8.2%	0.00	0.00	0.3%	0.5%	0.043	0.024	0.01%
Warba Capital Holding	0.100	0.002	1.94%	0.87	NM	0.00	10	5.8%	23.5%	0.01	0.07	-1.2%	-1.1%	0.103	0.072	0.02%
National Consumer Holding	0.124	-0.002	-1.59%	1.33	98.41	0.00	37	0.0%	11.7%	0.06	0.49	1.6%	1.0%	0.140	0.102	0.09%
Al Deera Holding	0.193	0.002	1.05%	1.41	39.63	0.00	18	3.8%	20.6%	0.00	0.01	3.4%	1.7%	0.195	0.134	0.04%
AL Safat Investment	0.113	0.001	0.89%	1.40	25.98	0.00	32	2.7%	5.6%	0.61	5.43	5.5%	2.7%	0.134	0.086	0.08%
Gulf Franchising Holding	0.059	0.005	9.26%	1.14	89.39	0.00	2	15.7%	-34.4%	0.00	0.00	1.3%	0.4%	0.100	0.051	0.01%
Total Financial Services - 44 Companies							3,895			10.43	56.07					9.39%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.789	0.000	0.00%	2.37	13.79	0.70	160	1.4%	4.4%	0.00	0.00	21.1%	13.9%	0.789	0.583	0.39%
Advanced Technology	0.479	0.000	0.00%	1.00	11.42	4.18	72	0.0%	8.9%	0.00	0.00	9.1%	1.7%	0.525	0.379	0.17%
Yiaco Medical	4.853	0.000	0.00%	-7.60	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-4.0%	4.853	4.853	0.02%
Total Health Care - 3 Companies							239			0.00	0.00					0.58%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.571	0.003	0.53%	0.77	21.20	0.00	1,457	-0.9%	-20.7%	0.51	0.89	4.1%	2.9%	0.820	0.560	3.51%
Human Soft Holding	3.248	0.030	0.93%	3.95	9.53	11.84	415	0.7%	-3.1%	0.25	0.08	40.5%	32.8%	3.845	3.048	1.00%
Alafco Aviation Lease and Finance	0.166	-0.003	-1.78%	0.73	NM	0.00	158	-4.0%	-18.2%	0.03	0.16	-16.4%	-3.6%	0.220	0.162	0.38%
Kuwait Cement	0.169	0.001	0.60%	0.64	28.55	2.98	120	0.6%	-24.2%	0.09	0.56	2.2%	1.4%	0.235	0.164	0.29%
Gulf Cable and Electrical Industries Group	1.230	-0.022	-1.76%	1.14	13.74	4.79	256	1.2%	1.2%	0.83	0.67	8.3%	6.4%	1.390	0.967	0.62%
Integrated Holding	0.426	-0.003	-0.70%	1.69	39.78	3.50	108	2.7%	15.1%	0.39	0.91	4.3%	2.8%	0.454	0.321	0.26%
Kuwait Portland Cement	0.850	-0.002	-0.23%	1.15	14.12	8.22	85	-0.9%	4.0%	0.00	0.00	8.3%	6.3%	0.945	0.751	0.21%
United Projects for Aviation Services	0.212	0.000	0.00%	0.77	178.15	0.00	80	6.5%	3.9%	0.00	0.00	0.4%	0.3%	0.268	0.174	0.19%
Heavy Engineering Industries and Shipbuilding	0.686	0.003	0.44%	1.78	20.32	2.93	124	-3.1%	11.9%	0.06	0.08	8.9%	3.6%	0.735	0.566	0.30%
National Industries	0.158	0.000	0.00%	0.66	14.84	6.33	57	-4.8%	-18.6%	0.00	0.00	4.4%	3.1%	0.204	0.158	0.14%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.125	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.261	-0.003	-1.14%	0.98	15.25	7.58	31	-0.8%	-12.1%	0.01	0.03	6.4%	3.9%	0.324	0.251	0.07%
Ras Al Khaimah for White Cement and Constructi	0.094	0.001	0.86%	0.83	69.44	0.00	47	-4.5%	-29.7%	0.02	0.25	1.2%	1.0%	0.147	0.082	0.11%
Combined Group Contracting	0.434	0.004	0.93%	1.45	7.12	6.98	74	17.6%	-4.4%	0.25	0.57	21.5%	5.5%	0.476	0.361	0.18%
Kuwait and Gulf Link Transport	0.055	0.001	1.47%	0.40	NM	0.00	15	-0.7%	-6.0%	0.00	0.04	-18.5%	-4.2%	0.070	0.039	0.04%
Shuaiba Industrial	0.211	0.000	0.00%	1.15	14.42	5.69	21	14.1%	31.1%	0.00	0.00	8.0%	6.4%	0.220	0.134	0.05%
National Cleaning	0.034	-0.001	-2.57%	0.28	NM	0.00	8	-0.6%	3.3%	0.01	0.29	-3.4%	-1.1%	0.044	0.023	0.02%
Mubarrad Holding	0.086	0.001	1.30%	0.72	11.56	5.89	14	-1.1%	6.8%	0.00	0.00	6.0%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.111	-0.003	-2.63%	0.61	6.66	5.85	19	0.9%	6.9%	0.08	0.68	9.2%	6.4%	0.123	0.072	0.05%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.021	0.007	0.00%
Metal and Recycling	0.083	-0.001	-0.60%	0.98	11.59	0.00	7	-2.9%	65.3%	0.00	0.01	8.8%	3.9%	0.102	0.038	0.02%
Equipment Holding	0.033	0.000	0.30%	0.64	NM	0.00	3	30.4%	-28.3%	0.01	0.17	-19.1%	-5.2%	0.052	0.020	0.01%
Jassim Transport & Stevedoring	0.322	-0.001	-0.31%	0.99	10.31	5.57	48	-1.8%	-1.8%	0.01	0.12	10.1%	7.7%	0.365	0.300	0.12%
Total Industrials - 23 Companies							3,174			2.54	5.52					7.65%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.775	0.000	0.00%	1.74	10.38	3.04	504	-1.3%	74.9%	0.46	0.26	18.2%	4.4%	1.899	0.943	1.21%
Al Ahleia Insurance	0.619	0.024	4.03%	1.03	7.66	6.72	134	-0.8%	24.3%	0.04	0.06	13.4%	5.4%	0.720	0.453	0.32%
Kuwait Insurance	0.444	-0.005	-1.11%	0.64	2.14	8.91	82	-7.3%	-15.3%	0.03	0.07	NULL	NULL	0.627	0.443	0.20%
Kuwait Reinsurance	0.395	0.000	0.00%	1.39	11.59	1.39	103	0.0%	49.5%	0.00	0.00	12.6%	5.3%	0.400	0.238	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.18	9.93	10.65	29	0.0%	0.0%	0.00	0.00	12.0%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.101	0.000	0.00%	0.73	7.21	5.62	24	2.0%	16.7%	0.00	0.00	9.7%	3.4%	0.124	0.076	0.06%
First Takaful Insurance	0.060	-0.005	-7.54%	0.70	38.53	0.00	6	17.8%	32.1%	0.00	0.01	1.9%	1.4%	0.067	0.036	0.02%
Wethaq Takaful Insurance	0.029	0.000	-1.02%	0.78	50.88	0.00	3	-1.7%	18.4%	0.00	0.04	0.8%	0.8%	0.044	0.019	0.01%
Total Insurance - 8 Companies							885			0.54	0.45					2.13%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.740	-0.032	-4.15%	1.74	9.34	6.48	72	-5.1%	-6.2%	0.01	0.01	19.3%	15.3%	1.040	0.625	0.17%
Independent Petroleum Group	0.450	0.000	0.00%	0.85	10.60	6.67	81	-2.0%	-11.8%	0.00	0.00	8.1%	1.5%	0.545	0.407	0.20%
Burgan for Well Drilling Trading and Maintenance	0.108	0.002	1.89%	0.38	9.25	0.00	29	2.9%	-6.1%	0.02	0.23	4.2%	1.4%	0.135	0.094	0.07%
Energy House Holding	0.051	0.000	0.00%	0.54	NM	0.00	2	-11.9%	176.7%	0.00	0.00	-4.1%	-1.8%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.019	0.012	0.01%
Senegy Holding	0.034	-0.001	-3.14%	0.69	NM	0.00	7	0.6%	-24.5%	0.02	0.58	-0.7%	0.1%	0.046	0.026	0.02%
Total Energy - 6 Companies							197			0.05	0.81					0.48%

DAILY MARKET COVERAGE REPORT

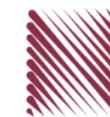
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.844	-0.018	-2.09%	1.88	17.61	1.53	1,111	1.0%	5.5%	0.60	0.71	11.1%	5.5%	0.894	0.680	2.68%
Salhia Real Estate	0.443	-0.003	-0.67%	1.43	15.42	3.20	243	-7.5%	-9.3%	0.21	0.47	9.6%	3.7%	0.550	0.411	0.59%
Commercial Real Estate	0.103	0.001	0.98%	0.64	18.76	2.86	183	1.0%	7.3%	0.30	2.99	3.4%	2.0%	0.111	0.091	0.44%
National Real Estate	0.078	0.000	-0.26%	0.35	15.75	0.00	146	-4.3%	-37.8%	0.09	1.10	2.3%	1.6%	0.165	0.075	0.35%
Tamdeen Real Estate	0.377	0.000	0.00%	0.67	9.92	3.18	151	0.0%	1.9%	0.00	0.00	7.0%	3.8%	0.405	0.296	0.36%
Kuwait Real Estate	0.161	0.001	0.63%	1.14	14.83	1.82	148	-0.6%	53.5%	0.65	4.04	7.9%	2.9%	0.170	0.094	0.36%
United Real Estate	0.054	0.000	-0.74%	0.37	232.61	0.00	70	0.9%	-15.2%	0.00	0.08	0.5%	0.2%	0.082	0.052	0.17%
First Dubai for Real Estate Development	0.053	0.001	1.15%	0.55	NM	0.00	39	1.1%	8.6%	0.15	2.83	-6.8%	-5.4%	0.059	0.038	0.09%
Al Mazaya Holding	0.053	0.002	3.91%	0.74	NM	0.00	33	8.8%	13.1%	0.59	11.10	-70.8%	-19.6%	0.055	0.035	0.08%
Ajial Real Estate Entertainment	0.255	0.001	0.39%	0.39	11.35	1.87	52	1.2%	-7.4%	0.02	0.08	3.4%	2.6%	0.284	0.230	0.12%
Injazzat Real Estate Development	0.082	0.002	2.50%	0.48	9.75	6.25	28	6.5%	2.6%	0.51	6.26	5.0%	2.7%	0.087	0.074	0.07%
Munshaat Real Estate Projects	0.113	0.003	2.73%	2.36	7.38	0.00	36	1.8%	85.2%	0.18	1.62	38.2%	6.3%	0.116	0.048	0.09%
Aayan Real Estate	0.078	0.000	0.51%	0.54	7.05	6.41	33	0.3%	1.4%	0.06	0.80	7.7%	5.8%	0.084	0.056	0.08%
Al Argan International Real Estate	0.078	0.003	3.31%	0.26	NM	0.00	20	-6.2%	-16.1%	0.00	0.00	-1.5%	-0.5%	0.101	0.073	0.05%
Al-Enmaa Real Estate	0.052	0.001	1.16%	0.57	25.31	0.00	24	-0.6%	-11.9%	0.00	0.03	2.3%	NM	0.075	0.048	0.06%
Arkan Al Kuwait Real Estate	0.092	-0.003	-2.95%	0.67	14.50	6.32	23	-7.7%	-20.5%	0.00	0.00	4.6%	1.5%	0.127	0.086	0.06%
Kuwait Business Town Real Estate	0.062	0.000	-0.48%	0.72	10.71	8.03	36	3.3%	10.5%	0.00	0.07	6.7%	4.1%	0.070	0.046	0.09%
Dalqan Real Estate	0.163	0.000	0.00%	1.56	52.75	1.80	10	-1.2%	-27.7%	0.00	0.00	2.9%	2.4%	0.235	0.148	0.02%
Sokouk Holding	0.037	0.001	1.39%	0.76	6.60	0.00	21	5.8%	58.7%	0.12	3.33	12.1%	6.0%	0.038	0.021	0.05%
Tijara and Realestate Investment	0.053	0.002	3.11%	0.48	14.76	7.78	20	2.1%	-0.9%	0.11	2.14	3.3%	1.8%	0.059	0.044	0.05%
Al-Arabiya Real Estate	0.053	0.000	0.00%	0.51	5.47	0.00	19	-3.8%	49.0%	0.10	1.87	8.9%	2.6%	0.065	0.033	0.05%
Aqar Real Estate Investments	0.059	0.000	-0.51%	0.48	19.41	3.37	14	-1.7%	-6.9%	0.00	0.03	2.5%	2.0%	0.066	0.044	0.03%
Mashaer Holding	0.064	-0.002	-2.29%	0.71	4.49	0.00	11	-2.6%	17.0%	0.00	0.06	16.3%	11.8%	0.068	0.049	0.03%
Dar Al Thuraya Real Estate	0.171	0.000	0.00%	1.44	55.70	0.00	25	0.0%	-20.1%	0.00	0.00	2.6%	2.2%	0.225	0.084	0.06%
Osos Holding Group	0.094	0.003	3.30%	0.82	10.87	8.79	10	-1.1%	-14.5%	0.00	0.00	7.6%	4.7%	0.110	0.084	0.02%
Al Massaleh Real Estate	0.029	-0.001	-2.38%	0.45	NM	0.00	7	-1.0%	-5.0%	0.00	0.12	-11.8%	-1.9%	0.044	0.026	0.02%
Kuwait Real Estate Holding	0.032	0.000	0.00%	1.01	NM	0.00	6	0.3%	-3.0%	0.00	0.01	-13.6%	-4.1%	0.038	0.021	0.01%
Taameer Real Estate Investment	0.018	0.000	0.57%	0.31	NM	0.00	4	11.4%	-16.2%	0.00	0.19	-10.2%	-7.8%	0.026	0.012	0.01%
Sanam Real Estate	0.161	0.008	5.23%	1.60	NM	0.00	13	37.4%	66.0%	0.02	0.16	-16.3%	-16.1%	0.179	0.082	0.03%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.036	0.028	0.01%
Al Masaken International Real Estate Developmen	0.033	0.000	0.31%	0.52	19.88	0.00	3	-0.6%	21.9%	0.06	1.78	2.6%	0.9%	0.039	0.013	0.01%
Real Estate Trade Centers	0.053	0.001	2.72%	0.29	20.23	0.00	7	7.8%	-12.0%	0.01	0.22	1.5%	1.2%	0.068	0.045	0.02%
Total Real Estate - 32 Companies							2,548			3.82	42.09					6.14%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.077	0.000	0.00%	0.69	NM	0.00	8	-3.7%	-19.5%	0.00	0.00	-2.1%	-1.9%	0.110	0.073	0.02%
Total Technology - 1 Companies				0.69	NM	0.0%	8			0.00	0.00	-2.15%	-1.88%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.505	0.000	0.00%	1.77	10.40	6.93	2,185	-0.8%	-10.3%	0.89	1.77	17.3%	5.4%	0.629	0.500	5.27%
Kuwait Telecommunications	0.574	0.001	0.17%	2.52	16.76	5.24	573	0.9%	-1.9%	0.27	0.47	15.2%	8.1%	0.793	0.532	1.38%
National Mobile Telecommunications	1.260	0.015	1.20%	1.09	7.61	5.62	631	7.1%	8.7%	0.02	0.02	15.0%	8.0%	1.295	0.800	1.52%
Hayat Communications	0.072	0.000	0.00%	0.67	NM	0.00	6	-6.5%	20.2%	0.00	0.00	-17.0%	-7.2%	0.084	0.049	0.01%
Telecom - 4 Companies							3,396			1.18	2.25					8.19%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.196	0.001	0.51%	1.77	15.81	6.15	216	1.0%	4.3%	0.09	0.46	12.4%	2.9%	0.208	0.170	0.52%
Total Utilities - 1 Company							216			0.09	0.46					0.52%

Total Market 150 Companies				1.69	33.44	3.91	41,489			32.19	143.03					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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